



CAT + CLASSY

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1

FIND YOUR CLASSY CREDENTIALS

For following steps, please log into your Classy account.

Step 1

Please create a new **Classy Campaign** and name it "Online Auction."

When filling in the **Campaign Name** field on Charity Auctions Today, please enter the name exactly as it appears within your Classy account, for example, enter "Online Auction."

Step 2

Then, please click on the **API** icon in the top menu bar in Classy. Here, we will create a new API so we can pull the **Client ID** and **Client Secret**.

Today
SAN DIEGO, CA

Dashboard Fundraising Reports Settings API Extensions Resources

Create/Edit API Credentials

Changing the world starts here. Once you have named your application, you will receive a **client_id** and a **client_secret** key to be able to authenticate against the API.

Do not disclose your **client_secret** key as it is used to obtain a secure token.

Your Apps

Name	Client id	Client secret	
Tester_app	UQOULy15TLUYQ0wR	*****	Edit Delete
Staging test	c6JW8C8jE79E3q5C	*****	Edit Delete

[Help](#)

Edit API Credentials

Application Name: CharityAuctionsToday

Client ID: M5C0PQ.....

Client Secret: TygPai2C.....

Redirect URI: https://www.charityauctionstoday.com

2 FIND YOUR CLASSY CREDENTIALS

Step 3

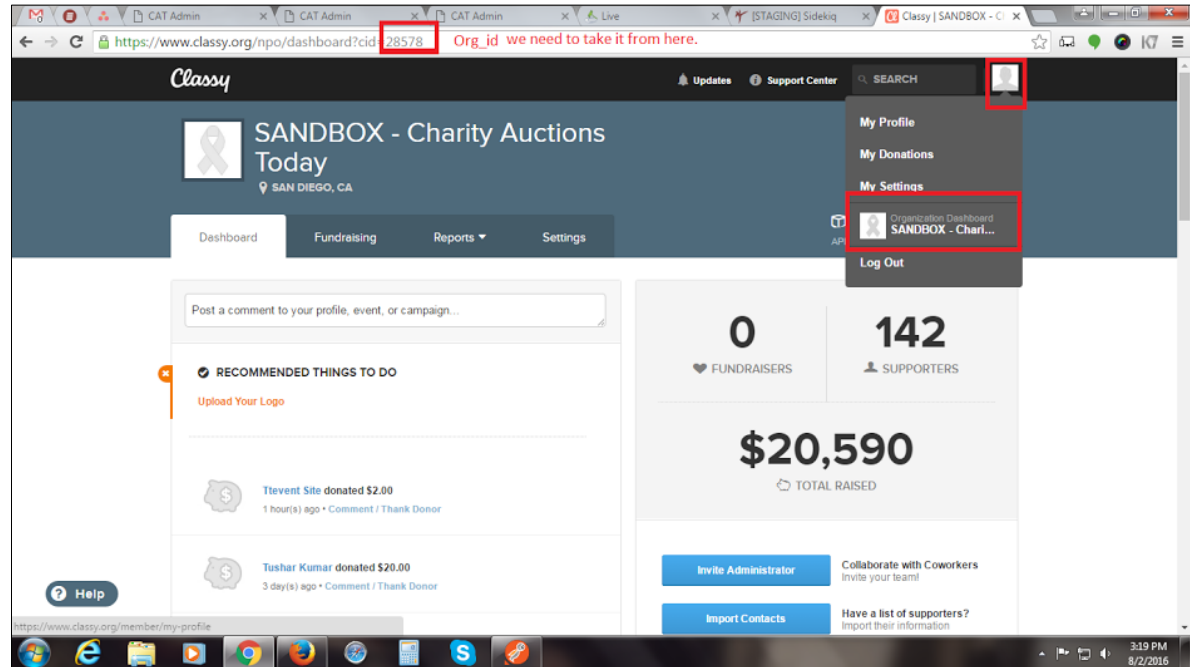
The last step in completing your integrations is finding the **Org ID**.

You can find this in the address bar when logged into your Classy dashboard.

Please click on the **profile photo** icon in the top right corner. Then, click on **Organization Dashboard**. Once the page loads, you will see the **Org_id** in the URL. This will appear similar to the below example:

/dashboard?cid=28578

We will need to copy the numerical portion of the **URL** and paste these details in our **Org_id** field on Charity Auctions Today.



3 INTEGRATE CAT + CLASSY

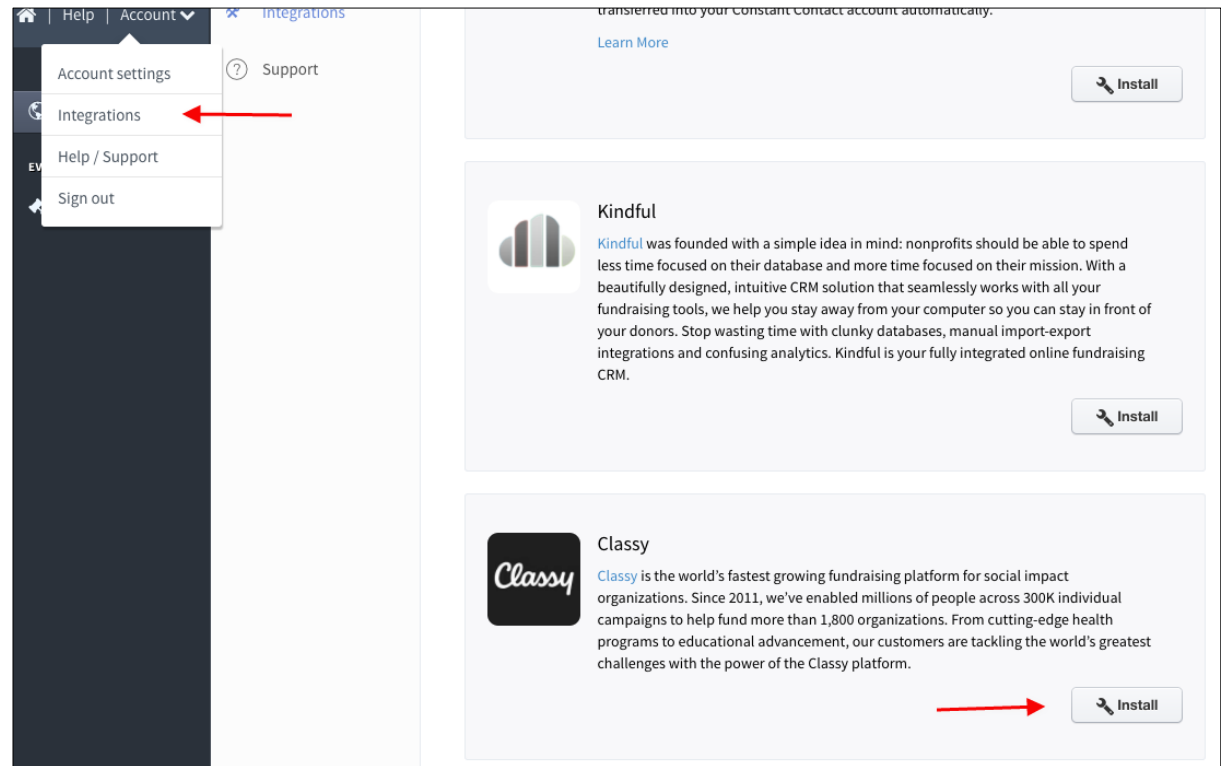
Step 1

Log in to your **Charity Auctions Today** account and your auction.

Then click "**Account**" in the top left corner of your screen.

A drop down menu will appear. Please select "**Integrations**" from this menu.

Then click "**Install**" to begin the integration process.



4 INTEGRATE CAT + CLASSY

Step 2

CAT requires four fields of information from Classy:

Client_id

Client_secret

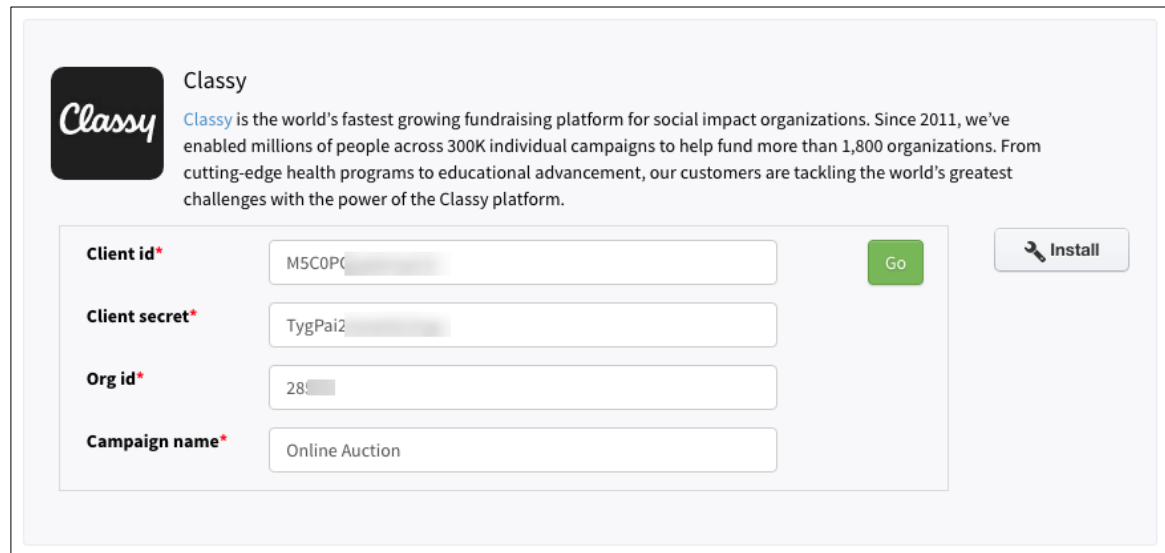
Org_id

Campaign_name

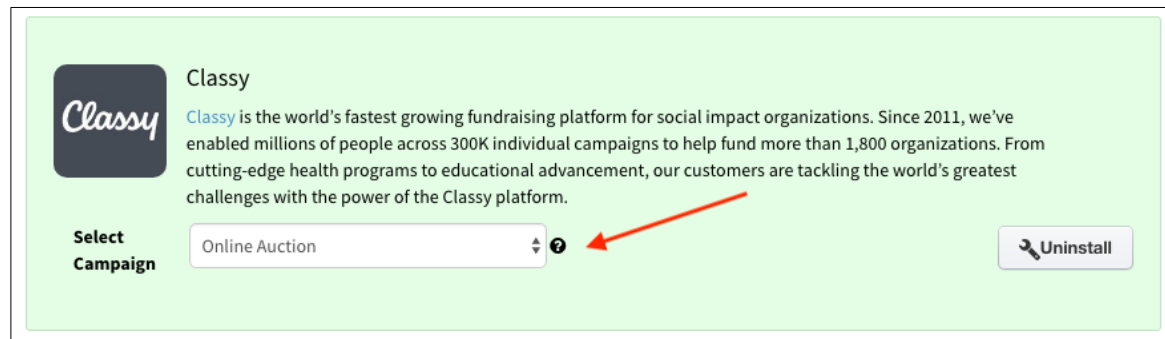
Please enter this data and click "Go."

Classy will now be highlighted in green. Ensure you select the **Campaign** from the menu to fully integrate your account and auction.

If you wish to remove your integration, simply click the "Uninstall" button.



The screenshot shows the Classy integration setup interface. At the top, there is a Classy logo and a brief description: "Classy is the world's fastest growing fundraising platform for social impact organizations. Since 2011, we've enabled millions of people across 300K individual campaigns to help fund more than 1,800 organizations. From cutting-edge health programs to educational advancement, our customers are tackling the world's greatest challenges with the power of the Classy platform." Below this, there are four input fields: "Client id*" with the value "M5C0PC", "Client secret*" with the value "TygPai2", "Org id*" with the value "28", and "Campaign name*" with the value "Online Auction". To the right of the "Client id" field is a green "Go" button. To the right of the "Client id" and "Client secret" fields is a grey "Install" button with a wrench icon.



The screenshot shows the Classy integration confirmation interface. At the top, there is a Classy logo and a brief description: "Classy is the world's fastest growing fundraising platform for social impact organizations. Since 2011, we've enabled millions of people across 300K individual campaigns to help fund more than 1,800 organizations. From cutting-edge health programs to educational advancement, our customers are tackling the world's greatest challenges with the power of the Classy platform." Below this, there is a "Select Campaign" dropdown menu with the value "Online Auction". To the right of the dropdown menu is a red arrow pointing to a small "i" icon. To the right of the "Select Campaign" dropdown menu is a grey "Uninstall" button with a wrench icon.

5 IMPORTING ATTENDEES & PRE-REGISTER BIDDERS

Import Attendees

To import contacts from your Classy account into your auction, please visit your Auction Dashboard > Live Event Options > Attendees.

Then, select Import from Classy in the drop down menu adjacent to Add Attendees.

All Attendees [Download Attendees](#)

Search attendees...

Note: For attendees to pay invoices on phone/email, both the email and phone number is required.

Filter Attendees: All Attendees (41) **Sort Attendees:** Bidder Number

<input type="checkbox"/> Attendee Name	Email	Cell Phone	Bidder#	Table#	CC	Operations
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Pre-register Bidders

To pre-register bidders for your auction, please visit your Auction Dashboard > Auction Options > Text Messages.

Then, click on the blue pencil adjacent to Auction starting soon, to edit and schedule your message date and time. When complete, toggle the message on. When your message sends, your guests' log in credentials will be embedded in your auction link.

Send Messages

Text Message List Sent Message List Scheduled Message List

Message Type	Text	Enable/Disable	Operations
Custom Text Messages			
Auction starting soon	Hi (%Receiver Name%), The (%Organization Name%) auction is starting soon. Register or view auction here (%Auction Bypass Login%)	ON	
Make a donation	Hi (%Receiver Name%), Please visit (%Donation Page Link%) to make a donation to (%Organization Name%). We truly appreciate your support! Thank you!	OFF	
No bids alert	Hi (%Receiver Name%), There are still great items with NO BIDS! Go to (%No Bid Items Link%) to check them out. Thank you!	OFF	
Closing soon	Hi (%Receiver Name%), The (%Organization Name%) silent auction will be closing at (%Auction End Time%) Get your final bids in NOW: (%Auction Link%)	OFF	
Donation request for non winners	Hi (%Receiver Name%), Didn't win in our silent auction? You can still be a winner tonight by donating in support of (%Organization Name%) (%Donation Page Link%) Thank you!	OFF	

6 VIEWING TRANSACTIONS

In Charity Auctions Today

To view invoices in your auction, please visit your Auction Dashboard > Invoices > View Invoices.

In Classy

You will be able to see the transactional data from your auction in your Classy account.

If your guests wins an item or places a donation, this information will appear for your review in your transaction report.

All data will update in real time.

Post a comment to your profile, event, or campaign...

RECOMMENDED THINGS TO DO

[Upload Your Logo](#)

Tom Kelly donated \$150.00
1 hour(s) ago • [Comment](#) / [Thank Donor](#)

31 FUNDRAISERS
1,815 SUPPORTERS

\$188,294 TOTAL RAISED

SANDBOX - Charity Auctions Today > Fundraising > Online Auction

Online Auction
Donation page

VIEW UNPUBLISH

OVERVIEW DETAILS PAGES EMAIL **REPORTS**

Transactions All Time APPLY

Total Raised \$52,997.00
Net Raised \$52,997.00
Fees 0.00

of Transactions 33
Avg. Transaction Size \$1,605.97

Online Transactions % 0%
\$0.00 Online
\$52,997.00 offline

Quick Find Filters Columns Export

Edit	Trans ID	Process...	Date	Name	Gross Amount	Fees	Email	Pay Meth...	Status
<input checked="" type="checkbox"/>	13513907		09-07-2018 03:43:32 PM	Tom Kelly	\$150.00	\$0.00	tkelly@24fundraiser.com	Offline	Successful
<input checked="" type="checkbox"/>	11396767		03-30-2018 05:05:49 AM	T K	\$50.00	\$0.00	yes-u@yopmail.com	Offline	Successful
<input checked="" type="checkbox"/>	9269		03-23-2018 08:20:11 AM	I J	\$0.00	\$0.00	ij@yopmail.com	Offline	Successful
<input checked="" type="checkbox"/>	11396768		03-30-2018 05:05:49 AM	T K	\$50.00	\$0.00	yes-u@yopmail.com	Offline	Successful

7 TIPS & TRICKS

Selling tickets in Classy

If you are selling tickets through Classy and want to use the data gathered from your purchases to pre-register guests for your auction, it is important to ensure you are gathering the ticket purchaser's name, email and phone number.

We will need those three data points in order to pre-register your guests with a bidder account. We cannot pre-register your guest if one of these data points is missing.

You can customize your question fields in Classy to ensure you collect this data upon ticket purchase.

registration with event
Registration with Fundraising

PREVIEW PUBLISH

OVERVIEW DETAILS PAGES EMAIL REPORTS

About
Fundraising Settings
Campaign Admins
Campaign Contact
Registrations
Promo Codes
Checkout
Donation Page
Matching
Help
FAQs
Questions
Attendees
Donors
Teams
Sharing
Theme

Custom Questions

Edit the questions you ask donors

Gather information from your donors during the registration process by asking additional questions before they make their purchase. You can review responses in your donors report.

Contact	Required	Company	Required
Primary Phone	<input checked="" type="checkbox"/>	Company / Organization	<input type="checkbox"/>
Prefix (Mr., Mrs., etc.)	<input type="checkbox"/>	Website	<input type="checkbox"/>
Middle Name	<input type="checkbox"/>		
Suffix (Jr., Sr., II, etc.)	<input type="checkbox"/>	Other	Required
Cell Phone	<input checked="" type="checkbox"/>	Gender	<input type="checkbox"/>
		Birth Date	<input type="checkbox"/>

Add Custom Question

Question

Type your question here...

Question Type: Single Line Text

Required: ☐

ADD QUESTION

SAVE CHANGES

Help

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