CAT + CLASSY

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CharityAuctionsToday

1 FIND YOUR CLASSY CREDENTIALS

For following steps, please log into your Classy account.

Step 1
Please create a new **Classy Campaign** and name it "Online Auction."

When filling in the **Campaign Name** field on Charity Auctions Today, please enter the name exactly as it appears within your Classy account, for example, enter "Online Auction."

Step 2
Then, please click on the **API** icon in the top menu bar in Classy. Here, we will create a new API so we can pull the **Client ID** and **Client Secret**.
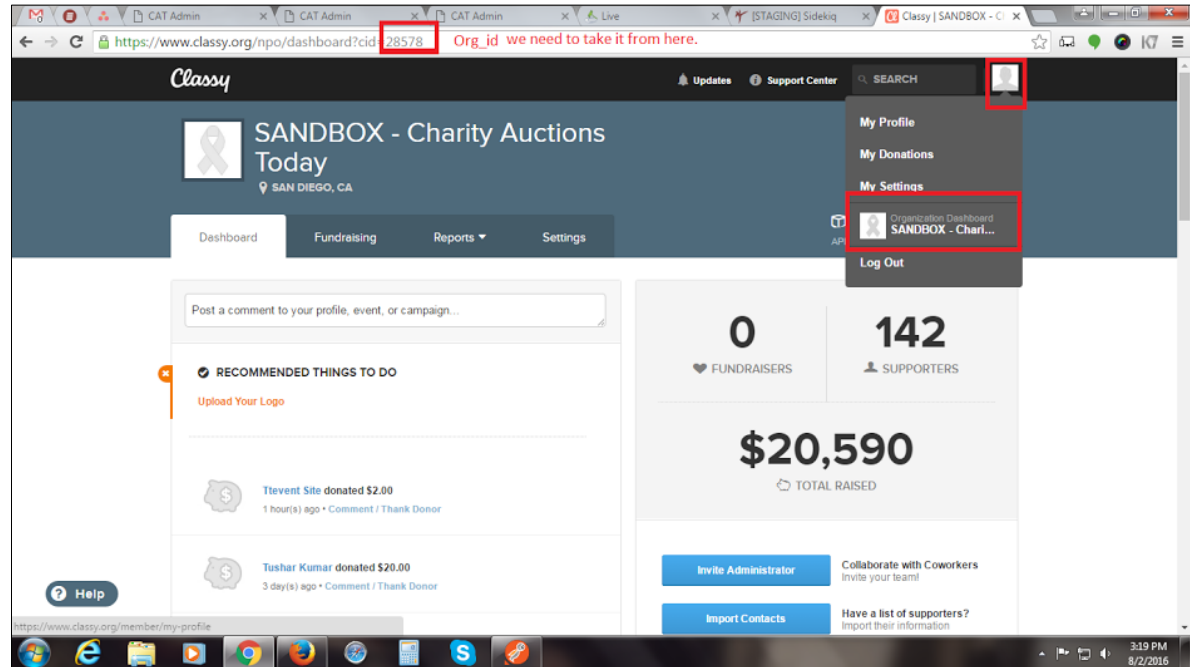
Step 3
The last step in completing your integrations is finding the **Org ID**.

You can find this in the address bar when logged into your Classy dashboard.

Please click on the **profile photo** icon in the top right corner. Then, click on **Organization Dashboard**. Once the page loads, you will see the **Org_id** in the URL. This will appear similar to the below example:

/dashboard?cid=28578

We will need to copy the numerical portion of the **URL** and paste these details in our **Org_id** field on Charity Auctions Today.
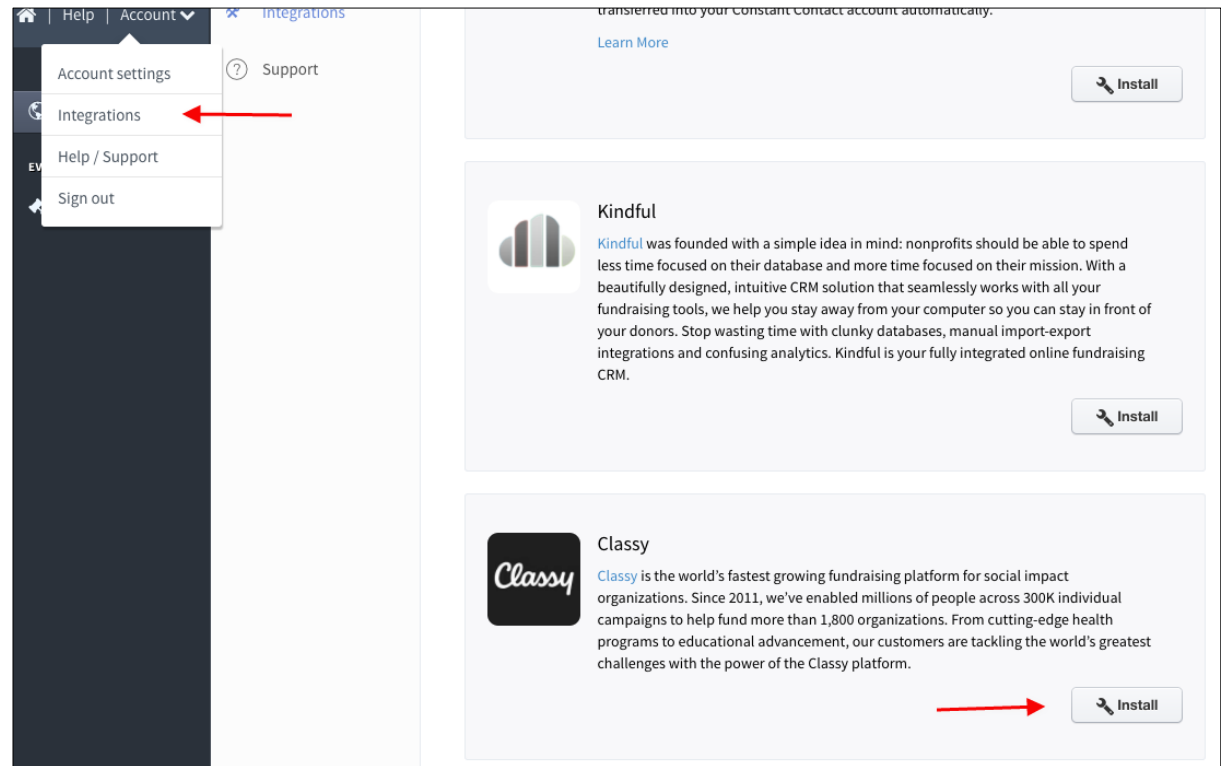

Charity**Auctions**Today

Step 1

Log in to your **Charity Auctions Today** account and your auction.

Then click "**Account**" in the top left corner of your screen.

A drop down menu will appear. Please select "**Integrations**" from this menu.

Then click "**Install**" to begin the integration process.

🏠 | Help | Account ⌄   ✖ Integrations

transferred into your Constant Contact account automatically.
Learn More

Account settings   ⑦ Support

Integrations   ⟵

Help / Support

Sign out

Install

Kindful

Kindful was founded with a simple idea in mind: nonprofits should be able to spend less time focused on their database and more time focused on their mission. With a beautifully designed, intuitive CRM solution that seamlessly works with all your fundraising tools, we help you stay away from your computer so you can stay in front of your donors. Stop wasting time with clunky databases, manual import-export integrations and confusing analytics. Kindful is your fully integrated online fundraising CRM.

Install

Classy

Classy is the world's fastest growing fundraising platform for social impact organizations. Since 2011, we've enabled millions of people across 300K individual campaigns to help fund more than 1,800 organizations. From cutting-edge health programs to educational advancement, our customers are tackling the world's greatest challenges with the power of the Classy platform.

⟶   **Install**

❤ CharityAuctionsToday

Step 2
CAT requires four fields of information from Classy:
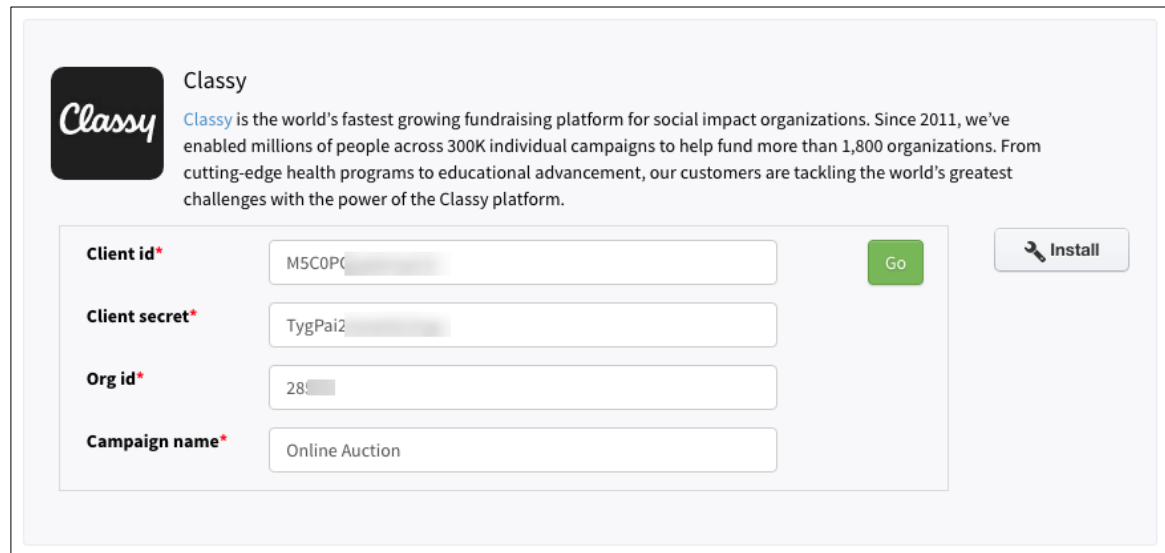**Client_id**
Client_secret
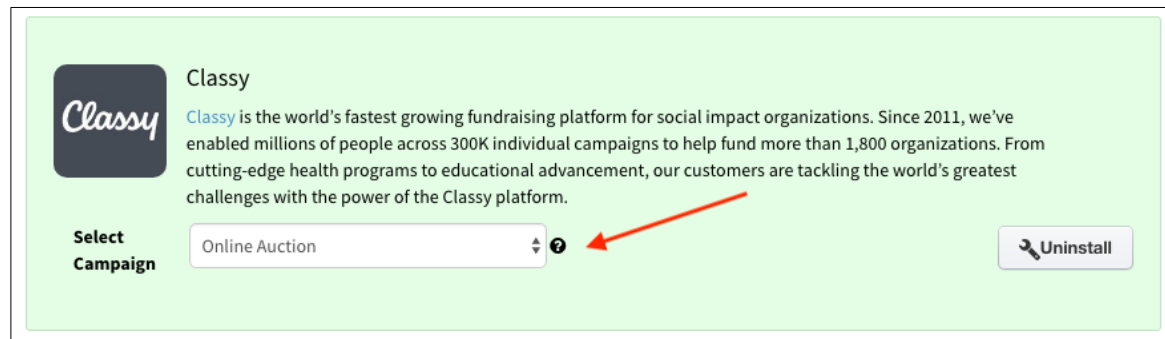**Org_id**
Campaign_name

Please enter this data and click "**Go**."

Classy will now be highlighted in green. Ensure you select the **Campaign** from the menu to fully integrate your account and auction.

If you wish to remove your integration, simply click the "**Uninstall**" button.

Classy

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Client id* : M5C0PO_____
Client secret* : TygPai2_____
Org id* : 28_____
Campaign name* : Online Auction

[Go] [🔧 Install]

Classy

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Select Campaign : Online Auction ❓

[🔧 Uninstall]

CharityAuctionsToday

Import Attendees

To import contacts from your Classy account into your auction, please visit your Auction Dashboard > Live Event Options > Attendees.

Then, select Import from Classy in the drop down menu adjacent to Add Attendees.

Pre-register Bidders

To pre-register bidders for your auction, please visit your Auction Dashboard > Auction Options > Text Messages.

Then, click on the blue pencil adjacent to Auction starting soon, to edit and schedule your message date and time. When complete, toggle the message on. When your message sends, your guests' log in credentials will be embedded in your auction link.

All Attendees

⬇ Download Attendees

🔍 Search attendees...   Add Attendees   ✓ Import Attendees
                                                                            Import CSV File
                                                                            Import Sold Event Ticket
Note: For attendees to pay invoices on phone/email, both the email and phone number is required.   Import from Classy

Filter Attendees: All Attendees (41)   Sort Attendees: Bidder Number ▾

☐ **Attendee Name**   **Email**   **Cell Phone**   **Bidder#** **Table#** **CC** **Operations**

Send Messages

Text Message List	Sent Message List	Scheduled Message List

Message Type	Text	Enable/Disable	Operations
Custom Text Messages			
Auction starting soon	Hi {%Receiver Name%}, The {%Organization Name%} auction is starting soon. Register or view auction here {%Auction Bypass Login%}	ON	✏
Make a donation	Hi {%Receiver Name%}, Please visit {%Donation Page Link%} to make a donation to {%Organization Name%}. We truly appreciate your support! Thank you!	OFF	✏
No bids alert	Hi {%Receiver Name%}, There are still great items with NO BIDS! Go to {%No Bid Items Link%} to check them out. Thank you!	OFF	✏
Closing soon	Hi {%Receiver Name%}, The {%Organization Name%} silent auction will be closing at {%Auction End Time%} Get your final bids in NOW: {%Auction Link%}	OFF	✏
Donation request for non winners	Hi {%Receiver Name%}, Didn't win in our silent auction? You can still be a winner tonight by donating in support of {%Organization Name%} {%Donation Page Link%} Thank you!	OFF	✏

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6 *VIEWING TRANSACTIONS*

In Charity Auctions Today
To view invoices in your auction, please visit your Auction Dashboard > Invoices > View Invoices.

In Classy
You will be able to see the transactional data from your auction in your Classy account.

If your guests wins an item or places a donation, this information will appear for your review in your transaction report.

All data will update in real time.

7 TIPS & TRICKS

Selling tickets in Classy

If you are selling tickets through Classy and want to use the data gathered from your purchases to pre-register guests for your auction, it is important to ensure you are gathering the ticket purchaser's name, email and phone number.

We will need those three data points in order to pre-register your guests with a bidder account. We cannot pre-register your guest if one of these data points is missing.

You can customize your question fields in Classy to ensure you collect this data upon ticket purchase.

Charity Auctions Today